

**PLANNED GIVING COUNCIL OF LEE COUNTY
2005-2006 PROGRAMS**

Unless otherwise noted, programs will be held from 11:30 am –1:00 pm on the fourth Thursday of the month at Blue Coyote, located within the Caloosa Yacht & Racquet Club near the inter-section of McGregor Blvd. & College Pkwy.

<u>DATE</u>	<u>TOPIC</u>
9/13/05	Joint meeting with GCSFRE at <u>Broadway Palm Dinner Theatre</u> <i>(Please note alternate date and location.)</i> Speakers: Dawn Montecalvo, Executive Director, Naples Children and Education Foundation, Founders of The Naples Winter Wine Festival; and Jackie Stephens, Executive Director, Children’s Advocacy Center of Collier County. Program Title: <i>“The Gold Crush – How The Naples Winter Wine Festival Turned Grapes into Fundraising Gold”</i>
10/27/05	Speakers to include: Tom Swisher, Financial Planner <i>Gifts of Real Estate</i> Panel Discussion
11/17/05	<i>Female Philanthropists</i> Panel Discussion
12/8/05	Donor Panel <i>(Please note alternate date due to the holidays.)</i>
1/26/06	Speaker: Joe Bull, 2005 Chairman of the Board National Committee on Planned Giving (NCPG)
2/23/06	Joint meeting with GCSFRE <i>(Please note that this meeting will end at 1:30pm.)</i> Speaker: John Elbare, Principal Consultant & the PG-COACH Florida Philanthropic Advisors, LLC Program: <i>“Making Your Case for Support”</i>
3/23/06	Speaker: Denny Axmen <i>“Building Relationships”</i>
4/27/06	Joint meeting with EPC <i>“IRAs”</i>
5/25/06	Speaker: Julia East, Chief Development Officer Southwest Florida Community Foundation Endowments and Gift Annuities <i>“Private vs. Public Foundations”</i>
6/22/06	Speaker: Craig Loescher, Viridian Wealth Management <i>“Big Ideas on Small Budgets - Corporate Legacy Solution”</i>