



National Committee on Planned Giving
 233 McCrea Street, Suite 400
 Indianapolis, IN 46225
 (317) 269-6274

NEW MEMBER APPLICATION

Name: _____
 Title: _____
 Organization: _____
 Address: _____
 City/State/Zip: _____
 Phone: _____
 FAX: _____
 E-mail: _____

Please join the **Planned Giving Council of Lee County:**

Dues* \$165.00 \$165.00

TOTAL ENCLOSED: _____

NCPG Staff Use Only	ID# _____	CHK# _____	Amount _____
----------------------------	-----------	------------	--------------

IMPORTANT NOTE: Make one check payable to National Committee on Planned Giving and return to NCPG with the original application. Please retain a copy for your records. NCPG will forward full council dues and fees to your council.

Demographic Data: please check ONE of the following options to indicate your PRIMARY employer:

- | | |
|--|---|
| <input type="checkbox"/> Educational Institution
<input type="checkbox"/> Hospital/Health Care Org.
<input type="checkbox"/> Religious Organization
<input type="checkbox"/> Social Service Organization
<input type="checkbox"/> Environmental Organization
<input type="checkbox"/> Arts Organization
<input type="checkbox"/> Community Foundation
<input type="checkbox"/> Other Nonprofit Organization | <input type="checkbox"/> Financial Planning Practice/Firm
<input type="checkbox"/> Insurance Company/Firm
<input type="checkbox"/> Accounting Practice/Firm
<input type="checkbox"/> Law Practice/Firm
<input type="checkbox"/> Consulting Practice/Firm
<input type="checkbox"/> Bank or Trust Company
<input type="checkbox"/> Brokerage Firm
<input type="checkbox"/> Other For-profit Business |
|--|---|

In what year did you begin working as a gift planner? _____

Is your employer a sponsor of the American Council on Gift Annuities? Yes No

Are you a member of more than one NCPG-affiliated council? Yes No

If so, which council(s)? _____

*The programs & services of the National Committee on Planned Giving, including the *Journal of Gift Planning*, are provided as a benefit of your council membership.